



Central Oklahoma Chapter

CRC Chapter Summary Report 2014

by

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CHAPTER LEADERSHIP

The ASHRAE Central Oklahoma Chapter is having another successful year. The leadership of the chapter is as follows:

2013/2014 Contact List				
Full Name	Position	Company	Phone	Email
Mr Alan N Loeffler	Chapter Historian	Federal Corporation	(405)239-7301 (234)	aloeffler@federalcorp.com
David M. Royal	Chapter Delegate	Automated Buildings Systems, Inc.	(405)948-1794	david_royal@abscompanies.com
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Mr Brian Sauer	Chapter Board of Governors	FSB	(405)329-2555	bsauer@fsb-ae.com
Mr Joseph E Sanders	Chapter Alternate	RB Akins Company	(405)947-6502	jsanders@rbakins.com
Mr David M Royal	Chapter Webmaster	Automated Buildings Systems, Inc.	(405)948-1794	bgarcia@trane.com
Mr David M Royal	Chapter President	Automated Buildings Systems, Inc.	(405)948-1794	david.royal@abscompanies.com
Mr Daniel Lyle Brazeale	Chapter Board of Governors	Engineered Equipment Inc.	(405)525-7722	dbrazeale@eei-ok.com
Mr Daniel Lyle Brazeale	Chapter Technology Transfer Chair	Engineered Equipment Inc.	(405)525-7722	dbrazeale@eei-ok.com
Mr Michael Wilson	Chapter Board of Governors	C.H. Guernsey & Company	(405) 416-8373	michael.wilson@chguernsey.com
Mr Michael Wilson	Chapter YEA	C.H. Guernsey & Company	(405) 416-8373	michael.wilson@chguernsey.com
Mr David M Royal	Chapter President	Automated Building Systems, Inc	(405)948-1794	david_royal@abscompanies.com
Mr. Adam W. Shupe	Chapter Research Promotion Chair	Burns & McDonnell-Oklahoma City	(405) 200-0300	adam.shupe@burnsmcd.com
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Mr Jason H Keyes	Chapter Board of Governors	Automated Building Systems, Inc.	(405)948-1794	jason_keyes@abscompanies.com
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Mr Mark H Furgason	Chapter Board of Governors	Automated Buildings Sys	(405)948-1794	mark.furgason@abscompanies.com
Mr Samuel Shaun Sexton	Chapter Treasurer	050 Engineering Company	(405)236-2030	ssexton@050engineering.com
Mr Timothy K Jones	Chapter Board of Governors	Engineered Equipment Inc	(405)525-7722	tjones@eei-ok.com
Mr Timothy K Jones	Chapter Membership Promotion	Engineered Equipment Inc	(405)525-7722	tjones@eei-ok.com
Mr Bryan D Garcia	Chapter Newsletter Editor	Trane Company	(405) 717-7614	bdgarcia@trane.com
Mr Caleb Spradlin	Chapter Student Activities Chair	TME, Inc.	(405)840-2931	cspradlin@tmeinc.com
Mr Dusty Stoabs	Board Member Ex-Officio	FSB	(405)329-2555	dstoabs@fsb-ae.com

In accordance with the CRC Chapter Summary Report Instructions, the content of this Chapter Executive Summary Attachment document includes the Sections: Chapter Problems, Chapter Innovations and Suggestions, and CRC Summary Form Background.

CHAPTER PROBLEMS

Our biggest problem is convincing members to make the 4 year commitment to move through the chairs (Secretary, President-Elect, President & Board Member Ex-Officio) The Chapter has quite a few of YEA members involved in leadership positions, so the future looks promising but we need to develop procedures that will make taking on the presidency less daunting.

In spite of some very good programs, highlighted by a presentation from Distinguished Lecturer, Dr. Lily Wang, our attendance was off a little from last year. Although we averaged 49 members, our attendance was sporadic from a low of 37 members to a high of 61. However, we have a joint meeting with the local PHCC Chapter in May on mechanical code changes that I'm expecting to draw significant attendance.

Our move to the StarChapter website left behind our Product Directory which many of our members have missed. As webmaster next year, I hope to find a way to bring it back which will also

CHAPTER HIGHLIGHTS

The Board approved and we implemented a StarChapter website and Blog that was updated regularly throughout the year.

Arkasama Bandyopadhyay from Oklahoma State University was selected by the ASHRAE Scholarship Trustees at the Society's 2014 Winter Conference to receive a one-year \$5,000 General Scholarship for the 2014-2015 academic year.

We digitized around 100 pictures from our historical archives and uploaded them to the new website for posterity.

We made a few more "baby steps" toward establishing relationships with the State & City Building Code officials, State Legislators and City leaders.

COMMITTEE REPORTS

1. MEMBERSHIP PROMOTION – TIM JONES

As I complete my fourth term as membership chair for the chapter, we are making progress with membership, as seen by attendance at chapter functions, and the members that have been present. The Central Oklahoma Chapter continues make strides in membership promotion with the sign-up of 8 new members, and student transfer of 2 to associate member status, year to date. We continue to struggle with delinquency, hovering at around 7%. We are making every attempt to contact all delinquencies on a timely basis through personal phone calls from the membership committee and email messages. We have been very active and concentrated on increasing the chapter membership. The MP committee has taken advantage of every chapter activity to reach chapter goals.

- Two chapter meetings were designated and promoted as a membership promotion meeting.
- New chapter members were recognized and shown appreciation at each monthly chapter meeting and in the monthly newsletter.

- New members were sent a Welcome Email and a link to our StarChapter website with instructions on establishing a password for access to the member's section of the website which includes our membership roster, etc.
- rger engineering firms and encouraged to support ASHRAE attendance and membership.

2. STUDENT ACTIVITIES – CALEB SPRADLIN

While last year it seemed that we had a good level of activity and attendance at our Chapter meeting, this year our student chapter activity was limited. I just did not receive much response to my attempts to contact the Student Chapter presidents or faculty liaisons.

Several members of our Chapter participated in Future City (Chapter donated \$100 for the Indoor Air Quality Award) and Math Counts competitions. Several area companies sponsored “Engineer for a Day” activities and attended the Joint Engineering Societies Banquet held on February 20th.

The Chapter awarded \$250 to Rachel Spitler to help offset her expenses from attending the Society's Winter meeting in New York City.



3. CHAPTER TECHNOLOGY TRANSFER -DANIEL BRAZEALE

The Technology Transfer Committee put in a lot of time and energy to provide the members of the chapter with quality programs throughout the year.

We were very fortunate and grateful to have Dr. Lily Wang, Associate Professor at the University of Nebraska, a distinguished lecturer,

We hosted the ASHRAE webcast in three locations; the local TRANE office, R.B Akins Company and Automated Building Systems, Inc...

4. RESEARCH PROMOTION/FUNDRAISING – ADAM SHUPE

Our goal for this year is \$38,000. To date we have 62 members and member companies that have contributed over \$16,475 which is over \$60/ area assigned member.

Our fall golf outing was very successful with 25 companies contributing \$5,900 toward ASHRAE Research (Another \$5,900 was deposited in our Scholarship foundation fund).

Besides our Golden Circle Investor, ClimateMaster, we're expecting significant contributions from the CES Group, The Bobby Vermillion Foundation, the Chapter treasury and several others, so we should end up around \$40,000 again this year.

We still need to regain the support of our area utilities and develop some new major investors. Our incoming RP Chair is committed to attend the Centralized Training so we're optimistic about the coming year.

5. CHAPTER HISTORY – ALAN LOEFFLER

Most of our historical material has been sorted and categorized. We scanned around 100 old photos and document and will be publishing these files on our chapter website in the history tab. Other items to being added to the history section of the website will include old CRC reports, recalls with past presidents, and miscellaneous history documents.

We presented “history notes” during three different chapter meetings this year, with some “show and tell” artifacts from our history room.



6. FINANCES – SHAUN SEXTON

The chapter is currently “on budget”. The chapter account balances are as follows:

- Checking account: -----\$12,350
- Investment account:----- \$10,688
- Endowed Scholarship Fund:---- \$49,284

Any excess operating funds remaining at the end of June will be dispersed as follows:

- Donation to Research Promotion
- Donation to our Chapter’s Endowed Scholarship Fund
- Deposit into our Investment Account

7. YEA – MICHAEL WILSON

This year has been successful in the Central Oklahoma YEA group and has been a great opportunity for many to meet other ASHRAE members and network. We have had 5 events this year including Happy Hour’s, bowling, and paintball. Each event has been fun and we should be able to build on this for the upcoming years. We plan on doing at minimum 2 more events this year. The Central Oklahoma Chapter YEA Chair, Michael Wilson, attended the YEA Leadership Weekend in September 2013 in Atlanta, GA. This was a great learning opportunity to help develop his leadership skills and gave ideas for the YEA events.